



Notice of Availability of Proxy Materials for ADYTON RESOURCES CORPORATION Annual Meeting

Meeting Date and Time: 8.00am (Brisbane, Australia) Friday August 23, 2024

Location: Level 1, 1024 Ann Street, Fortitude Valley QLD 4006 Australia or
<https://web.lumiagm.com/258-251-533>

Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

<https://odysseytrust.com/client/adyton-resources-corporation/>

OR

www.sedarplus.ca

Obtaining Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **August 13, 2024** in order to receive the paper copy in advance of the meeting. Shareholders may request to receive a paper copy of the Materials for up to one year from the date the Materials were filed on www.sedar.com.

For more information regarding notice-and-access or to obtain a paper copy of the Materials you may contact our transfer agent, Odyssey Trust Company, via <https://odysseytrust.com/ca-en/help/> or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

Notice of Meeting

The resolutions to be voted on at the meeting, described in detail in the Management Information Circular, are as follows:

1. To set the number of Directors to be elected at the Meeting at four (4).
2. To elect the following as Directors:
 - (a) Sinton Spence
 - (b) Timothy Crossley
 - (c) David Irvine
 - (d) Chris Wilson
3. To appoint Pitcher Partners, Chartered Professional Accountants as auditor of the Company for the ensuing year and authorizing the Directors to fix their remuneration.
4. To approve the amended and restated stock option plan of the Company, all as more particularly described in the management information circular of the Company prepared for the meeting.

5. To approve the amended and restated non-option omnibus incentive plan of the Company, all as more particularly described in the management information circular of the Company prepared for the meeting.

Voting

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by 8.00am (Brisbane, Australia) on August 21, 2024

Stratification

The Issuer is providing paper copies of its Management Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

Annual Financial Statements

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.