

**1** ISSUER NAME  
**2** COMMON SHARES**3** JOHN SMITH  
100 YONGE STREET  
TORONTO ON M5Y 2J2  
CANADA**4** ISIN: CA12345A0123**5** TRADING SYMBOL: TEXT3**6** Holder Account Number: **7** UID:  
**54** 813922

Registration:

MICKEY MOUSE

**Direct Registration (DRS) - Transaction Statement**

ACCOUNT BALANCE as of: 01/12/2023

**8** UNRESTRICTED DRS SECURITIES

100

**9** RESTRICTED DRS SECURITIES

200

**10** TOTAL DRS BALANCE

300

## ACCOUNT ACTIVITY:

<u>DATE</u>	<u>TRANSACTION</u>	<b>11</b> <u>CHANGE</u>	<u>DRS BALANCE</u>	<u>RESTRICTION CODE(S)</u>	<u>RESTRICTION EXPIRY</u>
01/01/22	LOAD PRE-TRANSTAR	100	100	1933 ACT, UNLESS-01MAY22	05/01/2022
01/01/22	TRANSFER SECURITIES	- 100	0	UNLESS-01MAY22	
01/01/22	TRANSFER SECURITIES	100	100	1933 ACT	
02/02/22	ISSUED SECURITIES	200	200	ESCROW-FORM 5D	

Please see page 2 for the full text of any restriction codes noted above.

For all securities related inquiries please visit [www.contact.odysseytrust.com](http://www.contact.odysseytrust.com) and submit your request.

## IMPORTANT INFORMATION - RETAIN FOR YOUR RECORDS

This statement is the securityholder's record of recent DRS security transaction(s) affecting the above referenced account on the books of the Issuer. It reflects the registered securityholder's DRS book-entry holdings at the time of issuance. It is neither a negotiable instrument nor a security, and delivery of this statement does not of itself confer any rights on the recipient. It should be kept with the registered securityholder's important documents as a record of ownership of these securities. No action is required. See the attached page for more information on DRS and how to transfer or deposit DRS securities or convert existing physical securities certificates to DRS. This statement is for information purposes only. In certain cases there may be restrictions that apply to your securities in addition to those seen above. Odyssey Trust Company is not responsible for any sale of securities where restrictions apply. Please contact us if you are uncertain whether your securities are restricted and/or contact the Issuer for a full copy of the rights, privileges, restrictions and conditions which may be attached to the securities class represented by this statement.

Please see important PRIVACY NOTICE over the page.

Restriction(s) if applicable: **12**

1933 ACT  
"THE SECURITIES EVIDENCED HEREBY HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR THE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION. THE SECURITIES MAY NOT BE OFFERED, SOLD, PLEDGED OR OTHERWISE TRANSFERRED EXCEPT (1) PURSUANT TO AN EXEMPTION FROM REGISTRATION UNDER THE SECURITIES ACT OR (2) PURSUANT TO AN EFFECTIVE REGISTRATION STATEMENT UNDER THE SECURITIES ACT, IN EACH CASE IN ACCORDANCE WITH ALL APPLICABLE STATE SECURITIES LAWS AND THE SECURITIES LAWS OF OTHER JURISDICTIONS, AND IN THE CASE OF A TRANSACTION EXEMPT FROM REGISTRATION, UNLESS THE COMPANY HAS RECEIVED AN OPINION OF COUNSEL REASONABLY SATISFACTORY TO IT THAT SUCH TRANSACTION DOES NOT REQUIRE REGISTRATION UNDER THE SECURITIES ACT AND SUCH OTHER APPLICABLE LAWS."

UNLESS-01MAY22

"UNLESS PERMITTED UNDER SECURITIES LEGISLATION, THE HOLDER OF THIS SECURITY MUST NOT TRADE THE SECURITY BEFORE MAY 1, 2022."

ESCROW-FORM 5D

"THE RESTRICTED SHARES ARE HELD WITH ODYSSEY TRUST COMPANY UNDER A FORM 5D ESCROW AGREEMENT AND THE SHARES WILL BE RELEASED IN ACCORDANCE WITH THE TERMS OF THE AGREEMENT."

## DIRECT REGISTRATION (DRS) INFORMATION SHEET

### **What is DRS?**

Direct Registration System (DRS) is a service in which registered securities are recorded and transferred electronically without issuing paper securities certificates. Instead, securities are held in registered book-entry form i.e. recorded electronically on the books of the issuer and maintained by Odyssey Trust Company. This form of ownership permits securityholders to hold and transfer securities more easily. Securityholders still have all the traditional rights and privileges afforded to securityholders.

### **The DRS Advantage**

Some of the benefits of holding your securities in DRS are as follows:

- DRS relieves you of the worry and responsibility of keeping track of valuable securities certificates, not to mention the time and expense of replacing them if they are lost, stolen or destroyed.
- DRS eliminates the maintenance cost of a secure place to keep your certificates.
- Under DRS, your traditional voting and other rights and benefits as a securityholder remain the same.
- DRS securities can be transferred quickly and easily without surrendering a certificate.
- DRS supports the Securities Industry's move towards certificate-less ownership and quicker trade settlement times.
- DRS has become the global standard for registered securities ownership.

### **Tracking Your Securities**

Any movement of securities into or out of your DRS account will be reported by a DRS Confirmation mailed/emailed within approximately 2 business days of the transaction.

### **Request for Securities Certificate**

To request a certificate representing all or a portion of your DRS securities at any time, complete a DRS Transaction Request Form available on our website or by contacting us (see our contact information at the top right of your DRS statement). Submit your request to Odyssey Trust Company for processing. A certificate will be mailed approximately three business days from the receipt of the request.

### **Converting Certificated Securities to DRS**

To convert existing physical certificates to DRS, send the physical security certificate(s) along with your DRS Transaction Request Form to Odyssey Trust Company. No endorsements are required on the certificate(s). We recommend delivery by a service such as a reputable courier firm that requires a signature.

### **Transferring your DRS Securities**

Should you wish to transfer your DRS securities, please send your completed Securities Transfer Form, available on our website at [www.odysseytrust.com](http://www.odysseytrust.com) or by contacting us directly (see top right of DRS statement for contact information), along with a copy of your DRS Statement to Odyssey Trust Company for processing. A DRS Transaction Statement (and certificates if applicable) will be mailed approximately three business days after receipt of the request. Please note that the Securities Transfer Form must be endorsed by all registered holders of the DRS position and must be Signature Guaranteed by an eligible guarantor with membership in an approved Medallion Signature Guarantee Program.

### **Transferring DRS Securities To or From a Brokerage Firm or other Financial Institution**

If you elect to transfer securities from your DRS account to your brokerage firm or FI, they can facilitate this request if you provide them with the following:

- Your Odyssey Holder Account Number shown on the face of your DRS statement.
- The number of securities you wish to move from your DRS position to your brokerage/FI account,
- To transfer unrestricted securities registered in your name into an account at a brokerage firm or financial institution, please provide your DRS statement to the firm or institution that houses your account, and they will use the DRS statement to deposit your shares into your account. Please note that if these shares are not publicly traded, your brokerage firm may ask you to provide them with a physical certificate instead of a DRS statement. If you need to convert your DRS to a certificate, please reach out to us at [www.contact.odysseytrust.com](http://www.contact.odysseytrust.com).

If you would like to deposit all or a portion of your DRS position with a U.S. brokerage firm, they should be able to arrange this through the facilities of their correspondent Canadian brokerage firm. In this case, provide your broker with the above information and a copy of your latest DRS statement.

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**Transferable at the offices of Odyssey Trust Company**  
**For a list of Odyssey's office locations please visit [www.odysseytrust.com/contact](http://www.odysseytrust.com/contact)**

- 1) **Issuer Name** - The name of the company that issued the securities.
  - 2) **Securities** - The class of securities held in the account.
  - 3) **Securityholder Details** - The name and address of the registered securityholder.
  - 4) **ISIN** - Stands for the “International Securities Identification Number”. It is a unique 12-digit identifier of internationally traded securities.  
**CUSIP** - Stands for the “Committee on Uniform Security Identification Purposes”. Similar to an ISIN, it is a unique nine-character identifier for securities traded within North America.  
These numbers are often used by brokers and other financial institutions to identify a particular security.
  - 5) **Ticker Symbol** - Unique identifier representing a specific security that is traded on a stock market. The security’s ticker can be located on the exchange(s) it trades on.
  - 6) **Holder Account Number** - The securityholder's unique account number for these securities. This is the number used by brokerage firms and financial institutions to deposit securities.
  - 7) **Unique Identifier (UID)** - The securityholder's unique account number at Odyssey.
  - 8) **Unrestricted Securities** – The number of free-trading securities that can be deposited into an account at a brokerage firm or another financial institution.
  - 9) **Restricted Securities** – The number of restricted securities. These securities may require the submission of additional documents before they can be transferred or deposited into an account at a brokerage firm or other financial institution.
- Examples:**
- **UNLESS-01MAY22** – This is a dated restriction with a specific expiry date. On May 1, 2022, the restriction will expire, and the securities will become unrestricted.
  - **1933 ACT** – Issuers are required by US Securities Law under the 1933 Act to issue restricted securities to US residents when the securities have not been registered with SEC. Please note that this restriction does not have an expiration date.  
For additional information on removing the restriction, please visit [www.contact.odysseytrust.com](http://www.contact.odysseytrust.com), select “I am a Shareholder or the holder of other securities” and then “Restrictions: Remove the 1933 Act legend from my securities”.
  - **UNLESS-01MAY22, 1933 ACT** – These are 2 separate restrictions. Only after the expiry date has elapsed, can the 1933 restriction be removed.
  - **ESCROW-FORM 5D** – This is the restriction resulting from an agreement between the registered securityholder and the issuer.
- 10) **Total Securities** - The total number of securities in the account.
  - 11) **"Account Activity"** – These are transactions that were processed within the account over a given period. The transactions will vary by account activity and may list information from the time the account was created, or only the past month.
  - 12) **Restriction Details** - Additional details related to each restriction code. This section usually lists the conditions of how or when a restriction can be removed.