

ODD BURGER CORPORATION

Annual General and Special Meeting of Shareholders

NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

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**MEETING DATE, TIME & LOCATION:**

Date: January 23, 2024  
Time: 11:00 a.m. (Toronto time)  
Place: 505 Consortium Court, London, Ontario, N6E 2S8

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You are receiving this notification because Odd Burger Corporation (the “**Corporation**”) will be using the notice and access model (“**N&A**”) for the delivery of meeting materials to our shareholders in respect of our upcoming annual general and special meeting to be held on January 23, 2024 (the “**Meeting**”). Under N&A, shareholders still receive a proxy or voting instruction form (“**VIF**”) enabling them to vote at the Meeting by proxy. However, instead of a paper copy of the full Information Circular – Proxy Statement (“**Information Circular**”), shareholders receive this notification which provides guidelines on how to access the Information Circular electronically. Adopting N&A to deliver materials is more environmentally friendly as it reduces paper use and also lowers the Corporation’s costs for printing and mailing.

**– Matters to be Voted on at the Meeting –**

The resolutions to be voted on at the Meeting are listed below, along with the section name in the Information Circular where further detail regarding the matter is provided. **Shareholders are reminded to review the Information Circular carefully before voting as it has been prepared to help you make an informed decision.**

**Fixing the Number of Directors:** Fixing the number of directors at seven members. Please refer to “*Fix Number of Directors to be Elected at the Meeting*” in the Information Circular.

**Election of Directors:** The election of the directors for the coming year. Please refer to “*Election of Directors*” in the Information Circular.

**Auditor:** The appointment of MNP LLP as our auditor for the coming year and authorizing the directors to fix their remuneration. Please refer to “*Appointment of Auditor*” in the Information Circular.

**Approval of the Stock Option Plan:** The approval of the rolling stock option plan of the Corporation. Please refer to “*Approval of Stock Option Plan*” in the Information Circular.

SHAREHOLDERS ARE REMINDED TO **REVIEW** THE INFORMATION CIRCULAR **PRIOR** TO VOTING.

The Corporation has elected to use a procedure known as ‘stratification’ in relation to its use of N&A. Stratification is the process of including a paper copy of the Information Circular in the notice package that is sent to certain shareholders. In relation to the Meeting, the Corporation has determined that registered shareholders and those beneficial shareholders with existing instructions on their account to receive paper material will receive a paper copy of the Notice of Meeting, the Information Circular and a form of proxy or VIF (as applicable), whereas other beneficial shareholders will receive this N&A notification plus a VIF.

**– How to Access the Meeting Materials –**

**How to View Online:** You may access the Meeting materials (Information Circular and related materials) as follows:

Website: <https://odysseytrust.com/client/odd-burger-corporation/>

or

SEDAR+ profile: [www.sedarplus.com](http://www.sedarplus.com)

**How to Receive a Paper Copy:** If you would like to receive a paper copy of the Meeting materials by mail, you may contact our transfer agent, Odyssey Trust Company toll free at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America or via [www.odysseytrust.com](http://www.odysseytrust.com) (there is no charge to you for requesting a paper copy). In order to receive a paper copy of the Meeting materials in time to vote before the Meeting, your request should be received by January 21, 2024.

If you do request a paper copy of the Meeting materials, please note that another VIF will **not** be sent; **please retain the enclosed VIF for voting purposes.**

### **– How to Vote Your Shares –**

Beneficial shareholders may vote or appoint a proxy using the accompanying VIF at least one business day in advance of the proxy deposit deadline noted on the VIF. You should carefully follow the instructions of your intermediary, including those regarding when and where the VIF is to be delivered.