

# FLOWER ONE HOLDINGS INC.



**ODYSSEY**  
Stock Exchange Tower  
1230, 300 5<sup>th</sup> Ave SW  
Calgary, AB T2P 3C4

## Form of Public Noteholder Voting Instruction Form ("VIF") – Public Noteholder Claimant Vote

Capitalized terms used but not defined herein have the meanings ascribed to them in the plan of compromise, arrangement and reorganization dated as of November 22, 2022 (as may be amended from time to time, the "Plan"), filed by **Flower One Holdings Inc., FO Labour Management Ltd. and Flower One Corp.** (collectively, the "Petitioners") with the Supreme Court of British Columbia (the "Court") pursuant to the *Companies' Creditors Arrangement Act*, as amended, and the Meeting Order granted by the Court on November 25, 2022 (the "**Meeting Order**"). Initially capitalized terms not otherwise defined herein have the meanings given to them in the Meeting Order.

I/We being the undersigned, holder(s) of Public Debentures, hereby:

- (i) cast my/ our vote in respect of a resolution (the "**Resolution**") to approve the Plan; and
- (ii) irrevocably nominate as my/our agent, Odyssey Trust Company, in its capacity as Public Debenture Trustee to vote, whether in person or by proxy, in accordance with the Public Noteholder Claimant Vote at the Meeting to be held on December 19, 2022 at 2:00 p.m. (Vancouver time) or at any adjournment thereof.

1. VOTE FOR approval of the Plan, or

For

Against

VOTE AGAINST approval of the Plan.

**Authorized Signature(s) – This section must be completed for your instructions to be executed.**

**Signature(s):**

**Date**

I/we authorize you to act in accordance with my/our instructions set out above. I/We hereby revoke any VIF previously given with respect to the Meeting. If no voting instructions are indicated above, this VIF will NOT BE VOTED.

\_\_\_\_\_  
/ /  
**MM / DD / YY**

**This form of VIF is solicited by and on behalf of the Petitioners.**

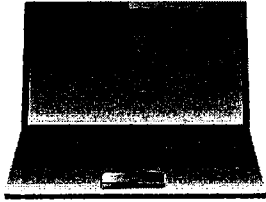
**This form of VIF must be received by the Public Debenture Trustee by 9:00 a.m (Vancouver time), on December 19, 2022.**

### Notes to VIF

- 1. If the securities are registered in the name of more than one holder (for example, joint ownership, trustees, executors, etc.) then all of the registered owners must sign this VIF in the space provided on the reverse. If you are voting on behalf of a corporation or another individual, you may be required to provide documentation evidencing your power to sign this VIF with signing capacity stated.
- 2. This VIF should be signed in the exact manner as the name appears on the VIF.
- 3. If this VIF is not dated, it will be deemed to bear the date on which it is mailed to the holder.

4. The securities represented by this VIF will be voted as directed by the holder. If such a direction is not made in respect of any matter, this VIF will NOT be voted.
5. The securities represented by this VIF will be voted or withheld from voting, in accordance with the instructions of the holder, on any ballot that may be called for and, if the holder has specified a choice with respect to any matter to be acted on, the securities will be voted accordingly.
6. This VIF should be read in conjunction with the Plan, the Meeting Order and the Meeting Materials.

**INSTEAD OF MAILING THIS VIF, YOU MAY SUBMIT YOUR VIF USING SECURE ONLINE VOTING AVAILABLE ANYTIME:**



To Vote Your VIF Online please visit:

<https://login.odysseytrust.com/pxlogin> and click on

**VOTE**

You will require the **CONTROL NUMBER** printed with your address to the right. If you vote by Internet, **do not mail** this VIF.

To request the receipt of future documents via email and/or to sign up for Securityholder Online services,

Public Noteholder Address and Control Number Here

you may contact Odyssey Trust Company at [www.odysseycontact.com](http://www.odysseycontact.com)

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual. A return envelope has been enclosed for voting by mail.