



HARBORSIDE

**Notice of Availability of Proxy Materials
for the Annual and Special Meeting of Shareholders of
Harborside Inc.**

Meeting Date and Time: June 23rd, 2022 at 11:00 am (Toronto time)

Location (Virtual): <https://web.lumiagm.com/219343554>

Notice-and-Access

Harborside Inc. (the "Corporation") has elected to rely on notice-and-access rules adopted by Canadian securities regulators, which provides the option to post meeting related materials on a website in addition to SEDAR instead of traditional physical delivery methods. Under notice-and-access, the proxy materials for the above noted shareholder meeting will be available for viewing and downloading online for up to one year from the date of posting and a paper copy of the material can be requested at any time during this period. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available electronically at:

<https://odysseytrust.com/client/harborside-inc/>

OR

www.sedar.com

Obtaining Paper Copies of the Proxy Materials

Shareholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. If you wish to receive a paper copy of the proxy materials or have questions about notice-and-access please call:

Toll free within North America: 1-888-290-1175

Direct from outside of North America: 1-587-885-0960

In order to receive a paper copy in advance of the meeting, your request must be received by May 30, 2022. Requests for paper copies may also be made after the meeting date.

Notice of Meeting

The meeting will be held in a virtual meeting format for the following purposes:

1. to receive the audited financial statements of the Corporation for the years ended December 31, 2021 and 2020, together with the auditors' reports thereon (the "Annual Financial Statements");
2. to elect the directors of the Corporation for the ensuing year;
3. to appoint Armanino LLP as auditor of the Corporation for the ensuing year and to authorize the directors to fix their remuneration;
4. to consider and, if thought appropriate, pass, with or without variation, a special resolution, the full text of which is included in the management information circular of the Corporation dated May 9, 2022, authorizing certain amendments to the articles of the Corporation to, among other things, remove multiple voting shares from the authorized capital of the Corporation and reclassify the subordinate voting shares as common shares; and
5. to transact such other business as may properly be brought before the meeting or any adjournment or adjournments thereof.

Voting

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by June 21, 2022 at 11:00 am (Toronto time) or if the Meeting is adjourned, not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time set for any reconvened meeting at which the proxy is to be used. You should review the Corporation's management information circular before voting.

Stratification

The Corporation is not using "stratification" and is sending this notice of its intention to employ notice-and-access to ALL shareholders, registered and beneficial shareholders.

Annual Financial Statements

The Corporation is providing paper copies or emailing electronic copies of its Annual Financial Statements and related management's discussion and analysis to registered shareholders and beneficial shareholders that have opted to receive Annual Financial Statements and have indicated a preference for either delivery method.