



How to Exercise – Carbon Streaming – Warrants exp 09/19/26

See below regarding exercising the Carbon Streaming – Warrants exp 09/19/26 (ISIN: CA14116K1497):

Terms: **1 warrant + USD\$7.50 = 1 Carbon Streaming - Common share (ISIN: CA14116K4046)**; attached is the Exercise form for your reference.

If you would like to exercise the Carbon Streaming - warrants, kindly provide the following:

- Carbon Streaming – Warrants DRS Statement or original warrant certificate
- Completed Exercise Form (see attached)
 1. Include # of Common Shares and fill in the payable amount;
 2. Select Box A (non-U.S. holders only), B, C or D;
 3. Please print full name in which certificates representing the Common Shares are to be issued. If any Common Shares are to be issued to a person / persons / entity other than the registered holder, the registered holder must have the Exercise form Medallion Guarantee stamped.
- Exercise Funds: Wire to Odyssey Trust, (contact CorpTrust@OdysseyTrust.com for wire instructions) to Odyssey – Paying Agent a/c USD \$; Exercise price is USD \$7.50 / share. **Also, be sure add USD\$15.00 to the wire amount for the deduction by the receiving bank.**
- If the warrants are held in the name of an entity or if the common shares are to be issued to someone other than the registered holder of the warrants, please provide a Medallion Guarantee stamp providing evidence the signatory has authority to sign on behalf of the Corporation. Odyssey can also offer this service if required for a fee.
- Letter of Instruction - please include contact name and email delivery instructions for the common shares. If instructions are not provided the shares will be sent via mail to the address of record. The shares will be delivered via DRS statement unless otherwise specified. If you wish to receive a copy of the DRS electronically, please include your email address.
- PLEASE NOTE: if you are a U.S. holder, we will be affixing the 1933 U.S. legend on the resulting common shares.

Please scan & email all the above to Via Email to: CorpTrust@OdysseyTrust.com.

Please forward all original documents via courier to the address below:

Odyssey Trust Company
Stock Exchange Tower
#1230 - 300 5th Avenue SW
Calgary AB T2P 3C4
Attn: Corp. Trust