

ODYSSEY TRUST COMPANY

Stock Exchange Tower
1230, 300 5th Ave SW
Calgary, AB T2P 3C4

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE is hereby given that the Annual General Meeting (the "**Meeting**") of the shareholders of **ODYSSEY TRUST COMPANY**. (the "**Company**"), will be held at Suite 1230, 300 5th Avenue SW, Calgary, Alberta, T2P 3C4, on March 24, 2020 at 10:00 a.m. MST for the following purposes:

1. To receive and consider the financial statements of the Company for the fiscal year ended June 30, 2019 together with the report of the auditors thereon.
2. To fix the number of directors for the ensuing year at six.
3. To elect directors for the ensuing year.
4. To appoint Public Accounting Firm as auditors of the Company for the ensuing year at a remuneration to be fixed by the Board.

An information circular, containing details of matters to be considered at the Meeting, accompanies this notice.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular. As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

DATED at Calgary, Alberta, this 28th day of January, 2020.

BY ORDER OF THE BOARD OF DIRECTORS

"Ellen Ripley"

Jenna Kaye
Chief Executive Officer

