

**FAMILY, FRIENDS AND BUSINESS ASSOCIATES REPRESENTATION LETTER**  
**(ANY PROVINCE OTHER THAN ONTARIO AND SASKATCHEWAN)**

**TO:** \_\_\_\_\_ (the “Transferor”)

**AND TO:** CALTEX RESOURCES LTD. (the “Issuer”)

**AND TO:** ODYSSEY TRUST COMPANY (the “Transfer Agent”)

In connection with the acquisition of common shares (“Common Shares”) in the capital of the Issuer by the undersigned or, if applicable, the principal on whose behalf the undersigned is acquiring the Common Shares as agent (in either case, the “Transferee”), the Transferee hereby represents, warrants, covenants and certifies to the Transferor, the Issuer and the Transfer Agent that:

1. The Transferee is resident in or otherwise subject to applicable securities laws of the jurisdiction (other than Ontario or Saskatchewan) set out as the “Transferee’s Address” below;
2. No commission or finder’s fee will be paid to any director, officer, founder or control person of the Issuer or an affiliate of the Issuer;
3. The Transferee is one of the following (initial beside the applicable one):
  - \_\_\_\_\_ (a) a “director”, “executive officer” (as such terms are defined in National Instrument 45-106 – *Prospectus Exemptions* (“NI 45-106”)) or a “control person” (as defined under applicable securities laws) of the Issuer, or of an affiliate of the Issuer; or
  - \_\_\_\_\_ (b) a “spouse” (as such term is defined in NI 45-106), parent, grandparent, brother, sister, child or grandchild of any person referred to in subparagraph (a) above; or
  - \_\_\_\_\_ (c) a parent, grandparent, brother, sister, child or grandchild of the spouse of any person referred to in subparagraph (a) above; or
  - \_\_\_\_\_ (d) a close personal friend of any person referred to in subparagraph (a) above and, if requested by the Issuer or its counsel, will provide a signed statement describing the relationship with any of such persons (in addition to the information provided below); or
  - \_\_\_\_\_ (e) a close business associate of any person referred to in subparagraph (a) above and, if requested by the Issuer or its counsel, will provide a signed statement describing the relationship with any of such persons (in addition to the information provided below); or
  - \_\_\_\_\_ (f) a “founder” (as such term is defined in NI 45-106) of the Issuer, or a spouse, parent, grandparent, brother, sister, child, grandchild, close personal friend or close business associate of a founder of the Issuer and, if requested by the Issuer or its counsel, will provide a signed statement describing the relationship with such founder of the Issuer (in addition to the information provided below); or
  - \_\_\_\_\_ (g) a parent, grandparent, brother, sister, child or grandchild of a spouse of a founder of the Issuer; or
  - \_\_\_\_\_ (h) a person of which a majority of the voting securities are beneficially owned by, or a majority of directors are, persons described in subparagraphs (a) through (g) above; or

\_\_\_\_\_ (i) a trust or estate of which all of the beneficiaries or a majority of the trustees or executors are persons described in subparagraphs (a) through (g) above.

**If the Transferee has initialled any of subparagraphs (b) through (i) above, please describe:**

Nature of relationship of Transferee with any person referred to in subparagraph (a) above or a founder of the Issuer (be specific):

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Length of relationship described above:

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Name of director, executive officer, control person or founder with whom the Transferee has relationship described above:

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*(Note: for the purposes of subparagraphs (d), (e) and (f) above, a person is not a “close personal friend” or “close business associate” solely because the individual is: (i) a relative; (ii) a member of the same club, organization, association or religious group; (iii) a co-worker, colleague or associate at the same workplace; (iv) a client, customer or former client or customer; (v) a mere acquaintance; or (vi) connected through some form of social media, such as Facebook, Twitter or LinkedIn. Further, an individual is not a close personal friend or close business associate as a result of being a close personal friend of a close personal friend of one of the listed individuals above or a close business associate of a close business associate of one of the individuals listed above; rather, the relationship must be direct. A relationship that is primarily founded on participation in an Internet forum is also not considered to be that of a close personal friend or close business associate. A close personal friend is one who knows the director, executive officer, founder or control person well enough and has known them for a sufficient period of time to be in a position to assess their capabilities and trustworthiness and to obtain information from them with respect to the investment. A close business associate is an individual who had sufficient prior dealings with the director, executive officer, founder or control person to be in a position to assess their capabilities and trustworthiness and to obtain information from them with respect to the investment.)*

**PRIVACY NOTICE**

This Representation Letter requires the Transferee to provide certain personal information (respecting the Transferee and, if applicable, the beneficial purchaser(s) for whom the Transferee is acting) to the Issuer and the Transfer Agent. Such information is being collected by the Issuer and the Transfer Agent for the purposes of completing the sale of the Common Shares, which includes, without limitation, determining the eligibility of the Transferee (or, if applicable, the beneficial purchaser(s) for whom the Transferee is acting) to purchase the Common Shares under applicable securities laws and regulatory requirements, preparing and registering certificates representing the Common Shares to be issued hereunder and if required, completing filings required under applicable securities laws or regulatory requirements.

Such personal information may also be used or disclosed by the Issuer for the purpose of administering the Issuer’s relationship with the Transferee (or, if applicable, the beneficial purchaser(s) for whom the Transferee is acting). For example, personal information may be used by the Issuer to communicate with the Transferee (or, if applicable, the beneficial purchaser(s) for whom the Transferee is acting) such as by providing annual or quarterly reports, to prepare tax filings and forms, or to comply with the Issuer’s obligations under taxation, securities, corporate and other laws (such as maintaining a list of holders of Common Shares).

In connection with the foregoing, the personal information of the Transferee (or, if applicable, the beneficial purchaser(s) for whom the Transferee is acting) may be disclosed by the Issuer and the Transfer Agent (or either of them) to: (i) stock exchanges or corporate, securities regulatory or taxation authorities, (ii) the Issuer’s registrar and transfer agent, and (iii) any of the other parties involved in the transfer of the Common Shares pursuant hereto.

By executing this Representation Letter, the Transferee (for itself and, if applicable, on behalf of the beneficial purchaser(s) for whom it is acting) consents to the collection, use and disclosure of such personal information as described above, including, without limitation, the information herein and the exhibits appended hereto, and covenants to each of the Issuer and the Transfer Agent and their respective representatives to provide such further information, including, but not limited to, personal information, as the Issuer, the Transfer Agent or their respective representatives may request. The Transferee (for itself and, if applicable, on behalf of the beneficial purchaser(s) for whom it is acting) also consents to the filing of copies or originals of any of the documents provided to the Issuer or the Transfer Agent by or on behalf of the Transferee with any securities regulatory or taxation authorities, stock exchange or applicable authority or transfer agent or registrar, in relation to the transactions contemplated by this Registration Letter.

DATED: \_\_\_\_\_, 20\_\_\_\_

\_\_\_\_\_  
Print Name of Transferee By:

By:

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print name of Signatory (if different from Transferee)

\_\_\_\_\_  
Title

\_\_\_\_\_  
Transferee's Address

\_\_\_\_\_  
Transferee's Address